Deal Proforma

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| Name of firm supplying information |
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| --- |
| Client name |
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| --- | --- | --- | --- |
| Companies | Name | Location | Type of business |
| Target |  |  |  |
| Bidder |  |  |  |

|  |  |  |
| --- | --- | --- |
| Date Announced | DD / MM / YYYY | Consideration (millions) |
| Date Completed | DD / MM / YYYY |  |
| Deal Description |  | Consideration satisfied by |
|  | Company Share Issue | High Street Bank |
| Existing Resources | Merchant Bank |
| Mezzanine Finance | Vendor Placing |
| Other Companies | Venture Capital |

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| --- |
| Type of deal |
| Acquisition | Exit | Management Buy-out | Receivership Restructuring |
| Demerger | Flotation | Management Buy-in/Buy-out | Reverse Takeover |
| Development Capital | Investor Buy-in | Merger | Rights/Other issue |
| Disposal | Investor Buy-out | Minority Stake | Secondary Buy-out |
| Employee Buy-in | Leveraged Buy-out | Public to Private | Share Buy-back |
| Employee Buy-out | Management Buy-in | Reconstruction | Start-up |

Advisors: please supply all advisors, noting for whom they acted and in what capacity

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| --- | --- | --- | --- |
| Advisor + office | Team (individuals) | Client | Role |
|  |  |  |  |
|  |  |  |  |
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Funding: please supply all investors

|  |  |  |  |
| --- | --- | --- | --- |
| Investor + office | Debt/equity | Team (individuals) | Client |
|  |  |  |  |
|  |  |  |  |

International Mergers and Acquisitions Database

For inclusion in the Experian MarketIQ Deals database, and credit in league tables and market reports, please fill this form in and send to adviser.submissions@experian.com

For subscription information please contact T: 44 (0) 161 288 4901