Would you like to have a highly experienced Finance Director as part of your team?

Think you can't afford it?
Think Again!!!

Contact JRSfinancial today to find out more

JRSfinancial
YOUR FINANCE DIRECTOR

#### Are you a small business?

Do your numbers make sense to you?

Do you look at them, get confused and then just move on?

Do you know where you make your money?

Do you know where you are overspending?

Do you want a second opinion to help make the big decisions?

Do you want help developing a robust plan to change and grow?

Would you benefit from having a highly experienced Finance Director as part of your team?



### Who are we?



# JRSfinancial is owned and managed by Jason Soars.

Jason is a chartered accountant with over 30 years experience. He currently works as Portfolio Finance Director for medium sized businesses.

He has used his experience and expertise to develop a methodology to bring the benefits of having a Portfolio Finance Director to small businesses for an easily affordable monthly fee.

Contact JRSfinancial to find out more, call me 07894 641 231 or email me jason@jrsfinancial.net

# The Package

#### For £500 per month we will:

### Provide you with regular high quality financial information

- A clear, understandable profit and loss by month
- A summary of variance to forecast to see what is and isn't working
- A summary of how much funding and cash you have available

#### Create a Plan

- Prepare a set of financial forecasts
- Work with you to prepare an action plan

#### **Provide High Quality Ongoing Support**

- Have a quarterly face to face meeting to review the financial information, progress against forecasts, progress against the action plan and any other issues
- Have a monthly update call to discuss issues and progress against the action plan
- Be available to discuss issues with you are they arise



### What our clients say



We've been working with JRSfinancial for years at this point and I couldn't imagine running the business without them.

I love running the company, but the numbers aren't my favourite part. Having someone looking into them for me not only saves the company money but means I can sleep at night.

Jason is beyond knowledge and doesn't waste time, I'm really glad to have him on my side and couldn't imagine the last couple of years without him.

Jack Leigh Eight Engines



I have to say that Jason was more than a wing man and capable FD. He understands strategy and business needs (MIS etc).

The bit that genuinely impressed me was restructuring the finance function to include greatly improved reporting, but THEN to kick on and become a valued member of "the senior team" scoping out the wider business.

I can not recommend highly enough. A really good and capable guy to have onboard.

Mark Davenport Entrepreneur



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## What our clients say



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Jason has been absolutely outstanding for NORI HR. Even before formally engaging his services he had a clear idea of what we needed, and carry out initial investigations so that he could properly cost out his services for us for the project.

The work he has undertaken has given us such clarity over our finances, and he formulated multiple forecasts based on various parameters which are a huge relief for us as a business.

I would fully recommend Jason's services.

Jason Govindji-Bruce B2B HR and Employment Law Support

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